

Harness AI, Without Compromising Security

Secure foundations, practical tools, and the flexibility to build it yourself or have us build it for you.

Most of the value in AI comes from the dull, repetitive work your people do every day, and most AI projects fall over because getting at the data safely is harder than it looks. **Too many compromise security for convenience.** We give you a platform designed to let AI use your business data without putting that data at risk, along with the guidance and training to build on it. **You are not buying a fixed product, you are getting a platform you own.** It works alongside what Sage is developing and needs no upgrade to your current environment.

WHY IT'S SAFE Applies to everything we build, not just one tool



Your ERP Stays Protected

AI works from a separate copy of your data rather than your live system, built so it can't disturb anything you haven't opened up.



No Slowdown

Reporting and analysis run on a separate copy of your data by design, so heavy queries won't slow the business down.



Writing Back Is A Choice

By default AI is set up to only read. Where writing back adds value we enable it deliberately, scoped to agreed actions and logged as standard.



You Decide What It Sees

Only the information you choose to make available is there. Anything you leave out stays out of reach.



Staff See Only Their Own

Existing user permissions carry through by design, so no one gains access to information beyond what they can already see.



Everything Is Logged

Our approach is to keep a record of what was asked, what was returned and by whom, so you have the evidence to review what happened.



Runs In Your Environment

The whole thing can be deployed on your own infrastructure, so your data is not required to leave your network.



No Vendor Lock-In

Works with Claude, Microsoft, Google and others, and you can change your mind later without starting again.



You Stay Self-Sufficient

We train your team as we go, so you are not calling us for every new report or small change.

A SAMPLE OF WHAT WE CAN BUILD Indicative, not an exhaustive list. Highlighted cards have a live demo ready today.



Sales Chatbots

Live pricing and product answers in front of a customer, without logging in.

LIVE DEMO



AI Document Processing

Reads incoming orders, invoices and supplier paperwork, matched to your records.

LIVE DEMO



Dashboards & Reporting

Live views of the business your team builds and owns, no more spreadsheet rebuilds.

LIVE DEMO



Data Cleanup

Find duplicates, gaps and inconsistencies, and tidy records at scale instead of by hand.



Data Ingestion

Pull data in from spreadsheets, suppliers and other systems without the manual keying.



Product Setup

Create and maintain product, pricing and customer records, with approvals before anything saves.



Sales Portals

Give your sales team one simple screen for live stock, pricing and customer detail.



Call Handling

Voice assistants answering order status, stock and account questions on the spot.



Finance & Month-End

Board packs, variance commentary and anomaly flags drafted for you to review.



AP & Procurement

Invoice extraction, order matching, supplier queries and approval chasing.



Supply Chain

Demand signals, exception alerts, supplier chasing and reorder suggestions.



Customer Service

Order status replies, credit note drafts, returns and delivery updates.

TWO WAYS TO WORK WITH US



YOU BUILD IT Tooling & Framework

We give you the platform, the guidance and the training. Your team then builds and owns the quick wins and connected work that change often and sit close to the business.

Reporting

Dashboards

Workflows

Portals

Ad hoc analysis



WE BUILD IT End To End Services

For the more advanced work that sits inside a live process, we scope, build, deploy and support it for you on the same secure foundation.

Chatbots

Document processing

Voice assistants

Integrations



INTEGRATED OR STANDALONE

Connect it to Sage X3 for live business data, or run it standalone if you would rather start separately and join things up later. We support your existing Sage X3 functionality alongside all of it, so your ERP and your AI sit with one team.

Not sure where to start? We can help you find the opportunities first.

Descriptions of permissions, logging, data isolation and ownership reflect our standard design approach. Exact implementation is confirmed during scoping and may vary by engagement.