


## DATASHEET

### The Right Items in the Right Place at the Right Time

*Automate inventory to track levels,  
locations, and valuation*



For product-reliant companies, inventory control can make or break efficiency, customer satisfaction, and profitability. Knowing what you have, what you sold, and what it's all worth is essential to tax compliance and the health of your business. Sage Intacct Inventory Control works hand-in-hand with your purchasing and order entry processes to keep you in control.

#### Improve cash flow and reduce risk with inventory control

##### **Accurate valuation**

##### **Getting to your true cost of goods**

Whether you work in wholesale distribution, retail, or maintain inventory to serve clients, knowing the value of that inventory is essential to understanding your organization's financial health. Sage Intacct helps you by calculating value based on your business requirements and capturing added costs such as shipping or value adds, so you can get to a true cost of goods.

##### **Maintain optimum inventory levels**

##### **For happy customers without overstock**

Knowing how much inventory is worth is only the first step to effective inventory control. Maintaining healthy inventory levels requires a balance between serving customers and avoiding tying up excessive capital. Manage inventory across multiple locations and warehouses while using replenishment

processes to automate reorder policies by inventory levels and even the time of year.

##### **Move inventory with confidence**

##### **Avoiding continual manual counts**

Use standard templates for adjustments, transfers, damaged goods, scrap, and more. Or create your own templates to fit your organization. Sage Intacct lets you create a seamless inventory workflow, from vendor quotes to customer invoices.

##### **Report and analyze in real time**

##### **For visibility into how you are really doing**

Sage Intacct's real-time inventory management software features comprehensive built-in reports, so you can see across locations, products, inventory status, and replenishment projections. That means you can make smarter decisions to optimize inventory levels and set efficient reorder points and quantities. And with Warehouse included as a dimension, you can filter reports by warehouse for granular analysis.

Item Activity								
Item ID	Item description	UOM	Warehouse	Transaction	Date	Qty on order	Qty on hand	Qty reserved
21052	Defender 8 CH Surveillance System	Each	Central	Beginning qty		0	816	0
Totals for Central						0	816	0
			Main	Beginning qty		19	111	0
Totals for Main						19	111	0
			Main - BU 1	Beginning qty		469	18285	0
Totals for Main - BU 1						469	18285	0
			Main - BU 2	Beginning qty		0	211	0
Totals for Main - BU 2						0	211	0
			Main - BU 3	Beginning qty		0	158	0
Totals for Main - BU 3						0	158	0
			Main - BU 4	Beginning qty		0	969	90
Totals for Main - BU 4						0	969	90
Totals for 21052						488	20550	90

Built-in reporting on items, warehouses, costing, and more

## All the ways you stay in control

### Inventory costing

- Multiple costing methods: Standard, Average, FIFO, and LIFO
- Automated recalculation capturing costs from previous or later periods
- Landed costs allocating shipping across multiple items for COGS calculations
- Tiered pricing

### Inventory tracking

- User-defined inventory transactions for receiving, transfers, fulfillment, adjustments, and disposal
- Real-time stock level lookup, overall and by warehouse
- Warehouse location tracking by aisle, row, and bin
- Serial number, lot, and bin tracking
- User defined unit of measure

### Stock level control

- User-defined replenishment processes with seasonal stock level adjustments
- Economic order quantity tracking
- Alternate vendor assignments
- Drop shipping

### Kitting and light assembly

- Inventory grouping for kitting
- Kit assembly and disassembly automated stock level adjustments

### Built-in Reporting

- Inventory reports: Analysis, Costing, Journal, Recurring, Register, Reorders, Status, and Valuation
- Item activity
- Kit analysis report
- Lot tracking
- Physical inventory
- Serial tracking

For more info, visit: [www.sage.com/en-ca/sage-intacct](http://www.sage.com/en-ca/sage-intacct)

©2018 The Sage Group plc or its licensors. Sage, Sage logos, Sage product and service names mentioned herein are the trademarks of The Sage Group plc or its licensors. All other trademarks are the property of their respective owners. NA/WF 183498.